

November 08, 2024

To,
The Board of Directors
Ganesh Infraworld Limited
Godrej Genesis, Unit No. 906, 9th Floor, Street No. 18,
Block - EP & GP, Sector - V, Salt Lake,
Bidhan Nagar CK Market, North 24 Parganas,
Saltlake 700 091, West Bengal, India.

Dear Sir,

Sub: Consent to act as the "Syndicate Member" for the proposed public issue of equity shares of face value of ₹5/- each ("Equity Shares") by Ganesh Infraworld Limited ("Company") (referred to as "Issue").

We, the undersigned, hereby consent to act as **Syndicate Member** and to our name being inserted as Syndicate Member in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively referred as "**Offer Document**") to be filed with EMERGE platform of National Stock Exchange of India Limited ("NSE"), Registrar of Companies, West Bengal at Kolkata, ("RoC"), Securities and Exchange Board of India ("SEBI") and any other regulatory authorities which the Company intends to issue in respect of the Issue and also in all related advertisements and communications sent pursuant to the Issue. The following details with respect to us may be disclosed:

Name	:	Vivro Financial Services Private Limited
Address	:	607/608, Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai – 400 013, Maharashtra, India.
Tel	:	+91-22 6666 8040
E-mail	:	investors@vivro.net
Investor Grievance e-mail	:	investors@vivro.net
Website	:	www.vivro.net
Contact Person	:	Vivek Vaishnav
SEBI Registration Number	:	INM000010122
Logo	:	

We confirm that we are registered with SEBI and that such registration is valid as on the date of this letter. We enclose a copy of our registration certificate. We also confirm that we have not been prohibited by SEBI to act as an intermediary in capital market issues. We further, confirm that no enquiry / investigation is being conducted by SEBI on us.

Further, we confirm that we will immediately inform the Company of any change, additions or deletions in respect of the matters covered in this certificate till the date when the equity shares offered, issued and allotted pursuant to the Issue, are admitted for trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the listing and trading of equity shares on the Stock Exchange

We hereby authorize you to deliver this letter of consent to the RoC, pursuant to the provisions of Section 26 of the Companies Act, 2013 and to the Stock Exchanges or any other regulatory authorities as required by law.

We also agree to keep strictly confidential, until such time as the proposed transaction is publicly announced by the company in the form of a press release, (i) the nature and scope of this transaction; and (ii) Our knowledge of the proposed transaction of the Company.

Sincerely,

For, Vivro Financial Services Private Limited


Vivek Vaishnav
Designation: Director



Annexure A

November 08, 2024

To,
The Board of Directors
Ganesh Infracore Limited
Godrej Genesis, Unit No. 906, 9th Floor, Street No. 18,
Block - EP & GP, Sector - V, Salt Lake,
Bidhan Nagar CK Market, North 24 Parganas,
Saltlake 700 091, West Bengal, India.

Dear Sir,

Sub: Consent to act as the "Syndicate Member" for the proposed public issue of equity shares of face value of ₹5/- each ("Equity Shares") by Ganesh Infracore Limited ("Company") (referred to as "Issue").

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Category – I Merchant Banker is true and correct:

S. No.	Particulars	Details
1.	Registration Number	INM000010122
2.	Date of registration/ date of last renewal of registration/ date of application for renewal of registration	May 28, 2012
3.	Date of expiry of registration	Permanent Registration
4.	Details of any communication from SEBI prohibiting from acting as an intermediary	No
5.	Details of any pending inquiry/ investigation being conducted by SEBI	No
6.	Details of any penalty imposed by SEBI	No

We shall immediately intimate the Company of any changes, additions or deletions in respect of the matters covered in this certificate till the date when the securities of the Issuer, offered, issued and allotted pursuant to the Issue, are traded on the relevant stock exchange. In the absence of any such communication from us, the above information should be taken as updated information until the listing and trading of the Equity Shares on the relevant stock exchange.

Sincerely,

For, Vivro Financial Services Private Limited



Vivek Vaishnav
Designation: Director



Encl.: Copy of the registration certificate