

November 05, 2024

To,
The Board of Directors
Ganesh Infracore Limited
HA-153, Sector -III, Salt Lake, Purbachal, North 24
Parganas, Saltlake – 700 097, West Bengal, India.

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹5 each (the “Equity Shares”) of Ganesh Infracore Limited (the “Company”) comprising a fresh issue of the Equity Shares of the Company (“Issue”)

We, Link Intime India Private Limited, hereby consent to act as Registrar to the Issue and to our name being inserted as Registrar to the Issue in the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) (collectively referred as “Offer Document”) to be filed with Securities and Exchange Board of India (“SEBI”), National Stock Exchange of India Limited (“NSE” / “Stock Exchange”), The Registrar of Companies, Kolkata (“RoC”) and any other regulatory authorities which the Company intends to issue in respect of the Issue and also in all related advertisements and communications sent pursuant to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed:

| | |
|----------------------------------|---|
| Name: | Link Intime India Private Limited |
| Logo: |  |
| Address: | C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra – 400083, India |
| Telephone: | +91 810 811 4949 |
| Fax: | 49186060 |
| Email: | ganeshinfracore.ipo@linkintime.co.in |
| Investor Grievance Email: | ganeshinfracore.ipo@linkintime.co.in |
| Website: | www.linkintime.co.in |
| Contact Person: | Shanti Gopalkrishnan |
| SEBI Registration No.: | INR000004058 |
| URL of SEBI website | https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10 |
| CIN: | U67190MH1999PTC118368 |

We confirm that we are registered with the SEBI and that such registration is valid as on date of this letter. We enclosed a copy of our registration certificate and declaration regarding our registration with SEBI in the required format as **Annexure A**. We also certify that we have not been prohibited from SEBI to act as an intermediary in capital market issues. We also authorize you to deliver a copy of this letter of consent to NSE, RoC, SEBI and any other regulatory authorities, pursuant to the provisions of Section 26 of the Companies Act, 2013 and other applicable laws or any other regulatory authority as required by law. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable to investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue (“**BRLM**”) until the date when the Equity Shares commence trading on NSE.

In the absence of any such communication from us, BRLM and legal counsel, each to the Company and the BRLM can assume that there is no such change to the above information until the Equity Shares commence trading on NSE pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Issue – related material, and may be relied upon by the Company, BRLM and legal counsels appointed by the Company and BRLM, in relation to the Issue.

We also agree to keep strictly confidential, until such time as the proposed transaction is publicly announced by the company in the form of a press release, (i) the nature and scope of this transaction; and (ii) Our knowledge of proposed transaction of the Company.

We hereby consent to the submission of this consent letter as may be necessary to the SEBI, NSE, ROC and any other regulatory authority and/or for the records to be maintained by the BRLM and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of “*Material Contract and Material Documents for Inspection*” in connection with the Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date including through online means on the website of the Company.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,
For and on behalf of Link Intime India Private Limited



Name: Dhawal Adalja
Authorised signatory: Vice President – Primary Market

Annexure A**November 05, 2024**

To,
The Board of Directors
Ganesh Infracore Limited
HA-153, Sector -III, Salt Lake, Purbachal, North 24
Parganas, Saltlake – 700 097, West Bengal, India.

Dear Sir,

Sub: Consent to act as the “Registrar to the Issue” for the proposed public issue of equity shares of face value of ₹ 5 /- each (“Equity Shares”) by Ganesh Infracore Limited (“Company”) (referred to as “Issue”).

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Issue is true and correct:


| Sr. No. | Particulars | Details |
|---------|--|---------------------------------------|
| 1. | Registration Number | INR000004058 |
| 2. | Date of registration/ date of last renewal of registration / date of application for renewal of registration | July 15, 2014 |
| 3. | Date of expiry of registration | N.A |
| 4. | If applied for renewal, date of application: | N.A |
| 5. | Details of any communication from SEBI prohibiting from acting as an intermediary | None |
| 6. | Details of any pending inquiry/ investigation being conducted by SEBI | None |
| 7. | Period upto which registration / renewal fees has been paid | Permanent Registration / May 05, 2026 |
| 8. | Details of any penalty imposed by SEBI | None |

We shall immediately intimate the Company of any changes, additions or deletions in respect of the matters covered in this certificate till the date when the securities of the Issuer, offered, issued and allotted pursuant to the Issue, are traded on the NSE. In the absence of any such communication from us, the above information should be taken as updated information until the listing and trading of the Equity Shares on the NSE.

Yours faithfully,
For and on behalf of Link Intime India Private Limited



Name: Dhawal Adalja
Authorised signatory: Vice President – Primary Market

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|---|---|---|
| <p>निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता</p> | <p>ISSUE FORM B</p> | <p>REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS</p> |
| <p>भारतीय प्रतिभूति और विनियम बोर्ड</p> <p>SECURITIES AND EXCHANGE BOARD OF INDIA</p> <p>[[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993</p> | | |
| 001392 | (Regulation 8) | Regulation 8A |
| <p>रजिस्ट्रेशन का प्रमाणपत्र CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION</p> | | |
| <p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1956 के कर्षण बचपने मए नियमों और विनियमों के तहत एडिसे एव अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्तक में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता (प्रवर्तक में निर्गम-रजिस्ट्रार) द्वारा अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1956 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p> | | |
| <p>LINK INTIME INDIA PVT. LTD. C-18, KANTILAL MAGANLAL INDUSTRIAL ESTATE PANNALAL SILK MILLS COMPOUND L.B.S. MARG, BRANDUP (WEST) MUMBAI 400 078</p> | | |
| <p>को निम्न की शर्तों के अधीन करते हुए और विनियमों के अनुसार नियंत्रण करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रेशन का प्रमाणपत्र प्रदान है।</p> <p>as registrars to an issue and share transfer agent in Category II (registrars to an issue and share transfer agents) in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p> | | |
| <p>B. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रेशन कोड INR000004058 है।</p> <p>C. Registration Code for the registrar to an issue and share transfer agent is INR000004058. This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.</p> | | |
| <p>III. यह एक नवीकृत न किया जाए रजिस्ट्रेशन प्रमाणपत्र तक विधिवत है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p> | | |
| <p>MUMBAI</p> <p>स्थान Place</p> |  | <p>जापस से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और जाकी ओर से by order For and on behalf of Securities and Exchange Board of India</p> <p><i>B.K. GUPTA</i> B. K. GUPTA अधिकृत हस्ताक्षरकर्ता / Authorized Signatory</p> |
| <p>JULY 15, 2014</p> <p>तारीख Date</p> <p>जो लागू न हो उसे हटा दें। *Delete whichever is not applicable</p> | | |