



September 30, 2024

To,
The Board of Directors
Ganesh Infracore Limited
HA-153, Sector -III, Salt Lake, Purbachal, North 24
Parganas, Saltlake – 700 097, West Bengal, India.

Dear Sir,

Sub: Consent to act as the “Market Maker” for the proposed public issue of equity shares of face value of ₹5/- each (“Equity Shares”) by Ganesh Infracore Limited (“Company”) (referred to as “Issue”).

We, the undersigned, hereby give our consent to act as the Market Maker to the Issue and to our name being inserted as the Market Maker to the Issue in the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) (collectively referred as “Offer Document”) to be filed with EMERGE platform of National Stock Exchange of India Limited (“NSE”), Registrar of Companies, Kolkata (“RoC”) and Securities and Exchange Board of India (“SEBI”) which the Company intends to issue in respect of the Issue and also in all related advertisements and communications sent pursuant to the Issue. The following details with respect to us may be disclosed:

Name: Rikhav Securities Limited
Address: B/501-502, O2 Commercial Building, Asha Nagar, Mulund (W), Mumbai-400080
Telephone: 022-69078200/300
E-mail: info@rikhav.net
Website: www.rikhav.net
Contact Person: Mr. Hitesh H Lakhani
SEBI Registration Number: INZ000157737

We confirm that we are registered with the SEBI and that such registration is valid as on date of this letter. We enclosed a copy of our registration certificate and declaration regarding our registration with SEBI in the required format as Annexure A. We also certify that we have not been prohibited from SEBI to act as an intermediary in capital market issues. We also authorize you to deliver a copy of this letter of consent to the NSE, RoC and SEBI, pursuant to the provisions of Section 26 of the Companies Act, 2013 and other applicable laws or any other regulatory authority as required by law.

We also agree to keep strictly confidential, until such time as the proposed transaction is publicly announced by the company in the form of a press release, (i) the nature and scope of this transaction; and (ii) Our knowledge of proposed transaction of the Company.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

For, Rikhav Securities Limited



Name : Hitesh H Lakhani

Registered Office: 922 - A, 9 Floor, P.J. Towers, Dalal Street, Fort, Mumbai 400 001, Maharashtra, India.

Corporate Office: B - Wing, Office No. 501 & 502, O2 Commercial Building, Asha Nagar Park Road, Mulund West, Mumbai - 400 080, Maharashtra, India • Tel.: 022-69078300 • Email: investor@rikhav.in/info@rikhav.net • Web: www.rikhav.net • GSTIN: 27AADCR3067Q1ZS