



## Rajani Associates

### Advocates & Solicitors

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## CONSENT LETTER FROM LEGAL COUNSEL

August 14, 2024

The Board of Directors  
Ganesh Infraworld Limited  
HA-153, Sector-III  
Salt Lake, Purbachal  
North 24 Parganas  
West Bengal 700097

Dear Sir,

Re: Proposed Indian Public Offering of equity shares of face value of ₹ 5 (the "Equity Shares") of Ganesh Infraworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")

We, Rajani Associates, consent to act as legal counsel to the Issue and consent to our name and the details mentioned herein, being inserted as the Legal Counsel to the Issue in the Draft Red Herring Prospectus ("DRHP"), Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus"), as well as other documents in relation to the Issue ("Issue Documents") intended to be filed by the Company with the EMERGE Platform of the National Stock Exchange of India Ltd. ("NSE"), where the Equity Shares are proposed to be listed, and the Registrar of Companies.

We authorize you to deliver this consent letter to SEBI, NSE, the RoC and other regulatory authorities as may be required in connection with the Issue.

The following details with respect to us may be disclosed in the Issue Documents.

<b>Name:</b>	Rajani Associates Advocates and Solicitors
<b>Address:</b>	204-207, Krishna Chambers, 59, New Marine Lines, Mumbai 400020, India
<b>Telephone Number(s):</b>	+ 91 22 40961000   +91 98200 41647
<b>Contact Person:</b>	Ms. Sangeeta Lakhi
<b>Website:</b>	<a href="http://www.rajaniassociates.net">www.rajaniassociates.net</a>
<b>Email:</b>	<a href="mailto:sangeeta@rajaniassociates.net">sangeeta@rajaniassociates.net</a>

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the book running lead manager to the Issue ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue commence trading on the NSE. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents and may be relied upon by the Company and the BRLM.

We also consent to the submission of this certificate as may be necessary to any regulatory authority and/or for the records to be maintained by the BRLM in connection with the Issue and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,



Sangeeta Lakhi

Partner