

## CONSENT LETTER FROM THE COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: November 14, 2024

To,  
The Board of Directors,  
**Ganesh Infraworld Limited,**  
Godrej Genesis, Unit No. 906, 9th Floor, Street No. 18,  
Block - EP & GP, Sector - V, Salt Lake,  
North 24 Parganas, Saltlake 700 091, West Bengal, India.

**Re: Proposed initial public offering of equity shares of face value of ₹ 5/- each (the "Equity Shares") of Ganesh Infraworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")**

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Dear Sir/Madam,

I, Bharti Mundhra, a member of the Institute of Company Secretaries of India, (constituted under the Company Secretaries Act, 1980), bearing Membership No. A33363, a copy of the membership certificate annexed as **Annexure A**, hereby give my consent to act as the Company Secretary and Compliance Officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the Draft Red Herring Prospectus ("DRHP"), Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") (collectively, the "Issue Documents") to be filed with the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, West Bengal at Kolkata ("RoC") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and any other documents in relation to the Issue.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I will be responsible for ensuring compliance of the securities laws and other applicable laws, handling and redressal of investor's grievances, if any, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the stock exchange. The following details with respect to me may be disclosed in the Issue Documents and any other documents in relation to the Issue. Comment: Please provide relevant details as required below]<sup>1</sup>:

**Name:** Bharti Mundhra  
**Designation:** Company Secretary & Compliance Officer  
**Address:** Godrej Genesis, Unit No. 906, 9th Floor, Street No. 18,  
Block - EP & GP, Sector - V, Salt Lake,  
North 24 Parganas, Saltlake 700 091, West Bengal, India.  
**Telephone:** +91-33 4604 1066  
**Email:** [cs@ganeshinfraworld.com](mailto:cs@ganeshinfraworld.com)

I confirm that the information and confirmations set out in this [certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading].

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the "Book Running Lead Manager") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book

*Bharti Mundhra*



Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("Issue Documents") or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed by the Company and the Book Running Lead Manager in relation to the Issue. I also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

*Bharti Mundhra*

**Bharti Mundhra**

**Company Secretary and Compliance Officer**

CC:

Vivro Financial Services Private Limited  
607-608 Marathon Icon,  
Veer Santaji Lane,  
Off Ganpatrao Kadam Marg,  
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Maharashtra, India

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Mumbai 400 020  
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