

GANESH INFRAWORLD LIMITED

CIN - L46620WB2024PLC268366

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**CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING OF
THE MEMBERS OF GANESH INFRAWORLD LIMITED TO BE HELD ON THURSDAY,
JULY 02, 2026**

We draw the attention of all the Members of Ganesh Infraworld Limited (“the Company”) to the Notice dated June 06, 2026 for convening the Extra Ordinary General Meeting of the Company (“EGM”) scheduled on Thursday, July 02, 2026 at 4.00 p.m.. through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”). The EGM Notice has already been dispatched/ emailed to all the members of the Company on June 08, 2026 in due compliance with the provisions of the Companies Act, 2013 read with relevant rules thereunder. Members are aware that the Company is offering remote e-voting facility to its shareholders on all the resolutions proposed to be transacted at the EGM. However, to enable the Shareholders to exercise their voting rights through remote e-voting facility or at the EGM through VC/ OAVM on an informed basis, the Company deems it appropriate to bring the latest factual position, as mentioned below to the notice of the Members of the Company through this corrigendum to the EGM Notice (“Corrigendum”).

Subsequent to the issuance of the EGM Notice, the Company found errors / missing information under Item no. 1 of the Explanatory Statement issued pursuant to Section 102 of the Companies Act, 2013 related to Issuance of Convertible Warrants convertible into Equity Shares on Preferential Allotment Basis contained in the EGM Notice. Accordingly, this corrigendum is being issued to the members of the Company. This corrigendum shall form an integral part of and should be read in conjunction with the Notice of EGM dated June 06, 2026.

The modifications are given below:

- 1. The disclosure pertaining to the Ultimate Beneficial Owners (“UBOs”) of M/s. Pavankumar Sanwaria Realty Private Limited appearing on page 5 of the EGM Notice is hereby revised and shall be read as under:**

On page 5

6. Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees:

Sr. No.	Name of the Proposed Allottee	Name of the beneficial owners of proposed allottee of the share warrants
1.	M/s. Pavankumar Sanwaria Realty Private Limited	1. Mr. Vikas Pavankumar 2. Mrs. Rita Pavankumar 3. M/s. Mack Trading Company Limited* a. Mr. Vikas Pavankumar b. Mrs. Rita Pavankumar

**Please note that the ultimate beneficial owner of M/s. Mack Trading Company Limited are Mr. Vikas Pavankumar and Mrs. Rita Pavankumar.*

2. Clarification pertaining to the applicability of Regulation 166A(1) of SEBI ICDR Regulations and details pertaining to the allottee is acting in concert on page no. 8 i.e. regarding basis on which the price has been arrived at and justification for the price:

On Page No. 8:

9 c). For the listed entities, allotment of shares/securities by way of preferential issue can be made at a price not less than the price as calculated in accordance with the provisions of Regulation 164 of the SEBI ICDR Regulations.

Further, Regulation 166A (1) of SEBI ICDR Regulations, inter-alia, states:

“Any preferential issue, which may result in a change in control or allotment of more than five per cent. of the post issue fully diluted share capital of the issuer, to an Allottees or to Allottees acting in concert, shall require a valuation report from an independent registered valuer and consider the same for determining the price”.

Although, the proposed preferential issue is not expected to result in allotment of more than 5% (five per cent) of the post-issue fully diluted share capital of the Company (on allotment of Equity shares against Warrants, if fully converted), the Company on voluntary basis has obtained a valuation report from an independent registered valuer and considered the same for determining the price as a good practice, in accordance with the provision of Regulation 166A of the SEBI ICDR Regulations.

Further, provided below is the aggregate post-issue holding of the allottees acting in concert:

Sr. No.	Name of Proposed Allottees	Basis for Acting in Concert	Post-Issue Holding (%)
1	Mr. Ganesh Prasad Kandoi	Promoter & Director of Kandoi Transport Limited, a subsidiary of the Company in which the Company holds 60% equity stake	1.45%
2.	Mr. Navin Kumar Kandoi	Promoter & Director of Kandoi Transport Limited, a subsidiary of the Company in which the Company holds 60% equity stake	1.45%
3.	M/s. Bluemount Exports Private Limited	Promoter of Kandoi Transport Limited, a subsidiary of the Company in which the Company holds 60% equity stake	1.45%

As provided above, the aggregate post-issue holding of the aforesaid allottees acting in concert shall be 4.35% of the post-issue fully diluted share capital of the Company, which is below the threshold of 5% prescribed under Regulation 166A of the SEBI ICDR Regulations.

3. Website Link of the Practicing Company Secretary Certificates's:

The certificate from Mr. Sanjay Kumar Vyas (Proprietor of M/s. Sanjay Vyas & Associates), Practicing Company Secretary (PCS), (Membership No. ACS 55689), certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link: <https://ganeshinfra.com/wp-content/uploads/2026/06/PCS-cert-Final.pdf>.

4. Website Link of the Valuation Report:

The Valuation Report of the independent registered valuer obtained from Ms. Nidhi Agarwal (Registered Valuer), (Registration Number: IBBI/RV/06/2024/15693), as per the Regulation 166A of the SEBI ICDR Regulation for the proposed Preferential Issue shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link: <https://ganeshinfra.com/wp-content/uploads/2026/06/Valuation-Report-signed.pdf>.

On and from the date hereof, the EGM Notice dated June 06, 2026 shall always be read in conjunction with this Corrigendum which is also being uploaded on the website of the Company at www.ganeshinfra.com, on the website of MUFUG Intime India Private Limited at www.in.mpms.mufg.com and on the website of the Stock Exchanges where the shares of the Company are listed (www.nseindia.com). All other contents of the EGM Notice, save and except as amended / clarified by this Corrigendum, shall remain unchanged.

**By Order of the Board of Directors
For Ganesh Infracore Limited**

Sd/-

Company Secretary and Compliance Officer

Date: June 19, 2026

Place : Kolkata