

Name of listed entity	Ganesh Infraworld Limited
Mode of Fund Raising	Public Issues
Date of Raising Funds	06/12/2024
Amount Raised	Rs. 9,857.74 lakhs
Report filed for Quarter ended	31/12/2024
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	-
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders.	N.A.
If Yes, Date of shareholder Approval	N.A.
Explanation for the Deviation / Variation	N.A.
Comments of the Audit Committee after review	-
Comments of the auditors, if any	-
Objects for which funds have been raised and where there has been a deviation, in the following table.	

(Rs. In Lakhs)						
Original Object	Modified Object, if any	Original Allocation	Modified allocation , if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks (if any)
To Meet Working Capital Requirements	NA	7,393.31	NA	3,471.94	-	-
For General Corporate Purposes & Funding Investment for acquisition	NA	2,464.43	NA	-	-	-
Public Issue Expense	NA	-	NA	762.87	-	-
TOTAL		9,857.74		4,234.81		

For **GANESH INFRAWORLD LIMITED**

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VIBHOAR AGRAWAL
Chairman, MD and CEO
DIN: 02331469

Certificate on Disclosure for utilization of issue proceeds for Listed Entities on NSE EMERGE

We, Piyush Kothari & Associates, Chartered Accountants on the basis of documents and information provided by **GANESH INFRAWORLD LIMITED** ("the company") (CIN: **L46620WB2024PLC268366**) having registered address at Godrej Genesis, Unit No. 906, 9th Floor, Street No. 18, Block - EP & GP, Sector - V, Salt Lake, West Bengal, India, 700 091 hereby certify the object wise utilization of issue proceeds as per **Annexure A** for the purpose of submission to National Stock Exchange of India Limited (NSE).

The information in Annexure A has been verified with the Company's standalone financial statements for the **nine-months ended December 31, 2024**, and other relevant records. This information was approved by the Audit Committee and taken on record by the Board of Directors in their meeting held on February 05th, 2025.

We confirm that this certificate has been issued in compliance with the Code of Ethics of the Institute of Chartered Accountants of India and NSE Circular No. NSE/CML/2024/23 dated September 5, 2024.

Annexure- A
(Rs. In Lakhs)

Sr. No.	Objects as disclosed in the offer document	Amount disclosed in the offer document	Actual Amount Utilised	Unutilised Amount	Remarks
1	To Meet Working Capital Requirement	7,393.31	3,471.94	3,921.37	
2	Public Issue Expenses	-	762.87	(762.87)	
3	For General Corporate Purposes	2,464.44	-	2,464.44	
	Total	9,857.74	4,234.81	5,622.94	

For **PIYUSH KOTHARI & ASSOCIATES**
CHARTERED ACCOUNTANTS
FRN: 140711W

CA Piyush Kothari
Partner

M. No. : 158407

UDIN - 25158407BMJFXN9388

Piyush Maheshkumar Kothari
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Date : February 05, 2025

Place : Ahmedabad