Date: November 14th 2025

To,
National Stock Exchange of India Limited
'Exchange Plaza', Plot No. C-1, Block 'G',
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Dear Sir/Madam,

Sub: INVESTOR PRESENTATION – Q2 FY26

Ref: GANESH INFRAWORLD LIMITED (Scrip Code: GANESHIN)

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find enclosed an Investor Presentation on the Unaudited Financial Results of the Company for the Quarter ended September 30, 2025.

The presentation is also being available on the website of the Company at www.ganeshinfra.com.

Kindly take the above information on your record.

Thanking you,

Yours faithfully,

For Ganesh Infraworld Limited

Vibhoar Agrawal

Digitally signed by Vibhoar Agrawal
Date: 2025.11.14 22:23:24 +05'30'

Vibhoar Agrawal
Managing Director
DIN: 02331469

Encl. as above

GANESH INFRAWORLD LTD.

INJECTING LIFE INTO PROJECTS.

Engineering Tomorrow's Water, Civil and Mining Infrastructure

Investor Presentation – November 2025

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Building India's Future with Sustainable Infrastructure

Shri Narendra Modi
Hon'ble Prime Minister of India

"India's development and self-reliance is dependent on water security and water connectivity"

- On WORLD WATER DAY

From CMD's Desk

Mr. Vibhoar Agrawal
Founder & CMD

Ganesh Infraworld Ltd: Steadfast Execution, Sustaining Growth Momentum

FY26 has begun on a positive trajectory for Ganesh Infraworld Ltd., supported by disciplined project execution, business diversification, and a strengthened strategic outlook. We continue to strengthen our core capabilities while consistently expanding our growth opportunities.

Consistent Financial Performance

In Q2 FY26, we recorded Revenue from Operations of ₹210.0 crores, EBITDA of ₹25.7 crores, and Profit After Tax of ₹18.1 crores, with an order book of 2,262.3 crores. This performance reflects sustained operating efficiency and prudent cost management across projects.

Strengthening Core in Water Infrastructure

We are deepening our presence in the water infrastructure segment, covering water supply, treatment, and distribution. This remains a core growth pillar aligned with long-term national infrastructure development priorities.

Entry into Mining Infrastructure

We have recently diversified into the Mining Infrastructure segment, with a focus on mine management and allied civil and utility infrastructure works. This strategic expansion strengthens our business portfolio and enhances revenue visibility across multiple project cycles. The company has also achieved a significant milestone by securing its largest-ever contract for execution in a coalfield project in Madhya Pradesh.

Looking Ahead

With a growing order pipeline, diversified business segments, and robust execution capabilities, Ganesh Infraworld Ltd. is well-positioned to deliver steady and long-term growth through FY26 and beyond.

Company Snapshot

2,262.3 Crs
Order Book

80
Engineers

8 States
Presence

210.0 Crs
Q2 FY26 Revenue

0.35x
Debt/Equity (As on September'25)

18.1 Crs
Q2 FY26 PAT

Ganesh Infraworld is one of the fastest-growing infrastructure companies in Eastern India, delivering critical execution support **to leading EPC players across industrial, civil, road, structural, and heavy erection works**.

The company provides comprehensive, **end-to-end solutions** for complex project erection and integrated site construction requirements.

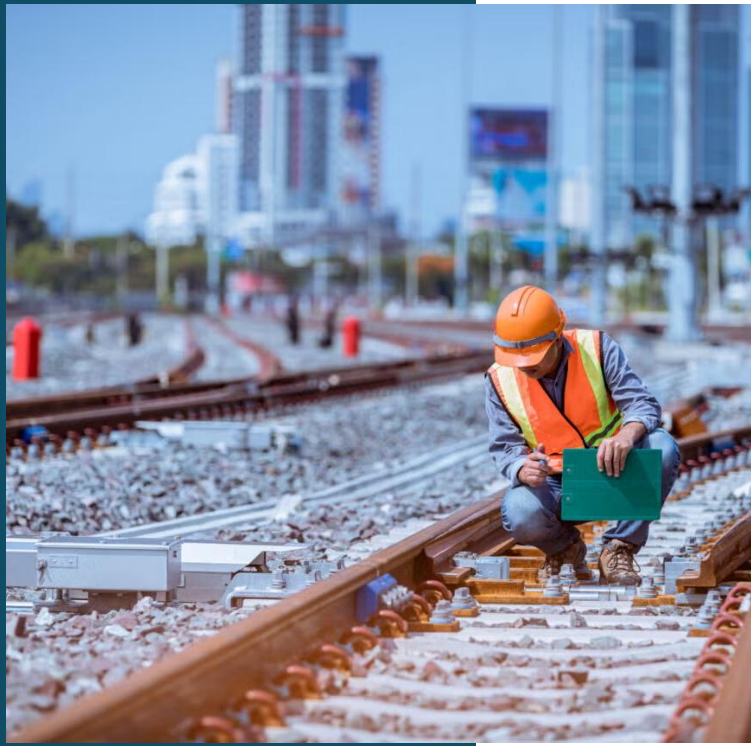
With a proven track record across multiple infrastructure segments, **Ganesh Infraworld** brings diversified execution experience that strengthens its ability to navigate market cycles and industry fluctuations.

The company continues to expand its capabilities and geographic footprint, driven by a focus on scale, operational excellence, and long-term partnerships with marquee EPC and industrial clients.

Business Segments

- Civil and Electrical Infrastructure Project
- Civic Utilities
- Water Infrastructure Development Project
- Mining

Q2 FY26 Financial Highlights



Transforming Scale to Strength: Diversification & Expansion

"With strategic diversification, robust order wins, and a strengthened credit profile, Q2 FY26 has set a solid base for our next phase of accelerated growth." **– Mr. Vibhoar Agrawal; Founder & CMD**

Landmark ₹708 Cr Mining Order from Kandoi

- ✓ Secured a comprehensive **O&M contract for heavy mining equipment** at Nigahi Mine, Madhya Pradesh.
- ✓ Marks **entry into the Mining Operations vertical**, diversifying beyond EPC civil and water infrastructure.
- ✓ Establishes Ganesh Infraworld as a **multi-sector engineering and infrastructure solutions provider**.

Strengthened National Presence with New Project Wins

- ✓ **Jammu & Kashmir Expansion:** Two water infra projects worth **₹105.77 Cr** for survey, design, and execution of sewerage treatment plants (Doodh-Ganga Nallah).
- ✓ **North East Civil Infra Project: ₹280.31 Cr** order for CM's Model School in North East.
- ✓ **Rail Infra JV Order: ₹62.12 Cr** EPC contract through **Ganesh Netsoft JV Networks –** a key technological collaboration for rail communication modernisation.

Strategic JV Formation

- ✓ Established **"Ganesh Netsoft JV Networks"**, expanding into **railway communication infrastructure**.
- ✓ JV represents the Company's **first technology-partnered foray,** integrating engineering and network systems.

Credit Rating Upgrade to BBB+ / Stable

- ✓ **Infomerics Valuation and Rating Pvt. Ltd.** upgraded the Company's long-term rating to **IVR BBB+ (Stable)** and short-term to **IVR A2**.
- ✓ Cited factors:
  - 85% YoY revenue growth (FY25: ₹538 Cr vs. FY24: ₹290 Cr).
  - **Strong order book of ₹2,278 Cr*** (~4.2x FY25 revenue).
  - **Robust net worth** at ₹179.5 Cr, low gearing of 0.21x, and healthy liquidity.
- ✓ Reinforces Ganesh Infraworld's **financial discipline and execution excellence.**

Market Capitalisation Milestone

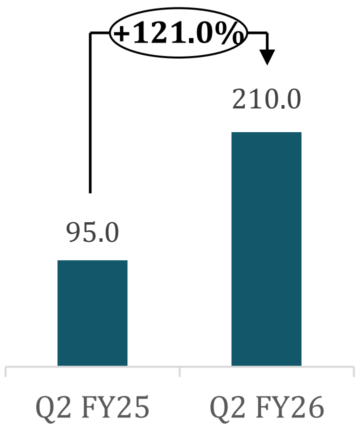
- ✓ Surpassed **₹1,000 Crore market capitalisation**, underscoring investor confidence and sustained growth momentum.

*As on 19th September 2025

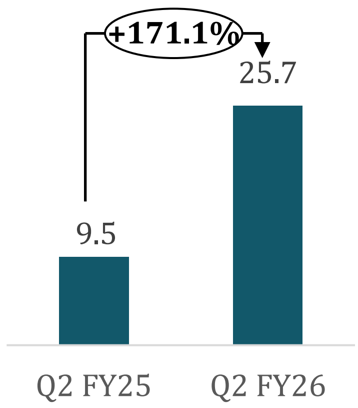
Performance Highlights

Q2 FY26

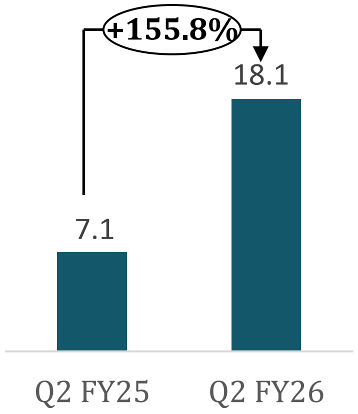
Revenue



EBITDA



PAT



Margins Profile

EBITDA

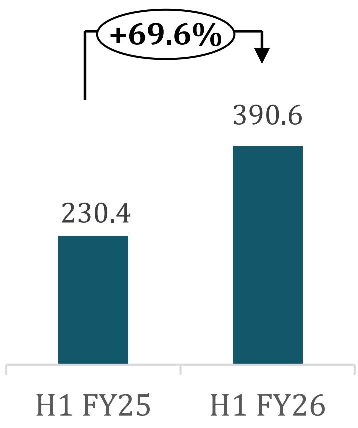
12.3%
+230 bps

PAT

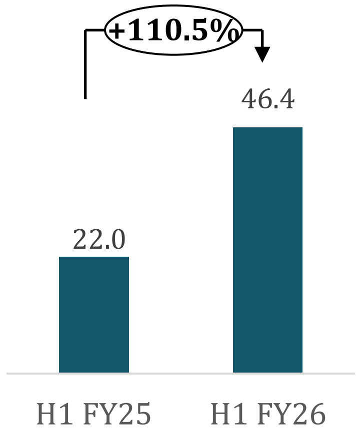
8.6%
+120 bps

H1 FY26

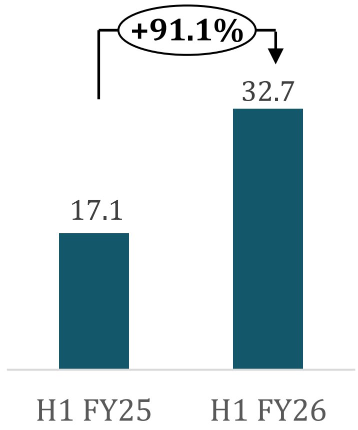
Revenue



EBITDA



PAT



Margins Profile

EBITDA

11.9%
+230 bps

PAT

8.4%
+100 bps

Consolidated Income Statement

Particulars (INR Crs)	Q2 FY26	Q2 FY25	Y-o-Y	Q1 FY26	Q-o-Q	H1 FY26	H1 FY25	Y-o-Y
Revenue from Operations	**210.0**	**95.0**	***121.0%***	**180.7**	***16.2%***	**390.6**	**230.4**	***69.6%***
Construction & Other Direct Expenses	179.2	82.5		156.4		335.5	203.2	
Gross Profit	**30.8**	**12.5**	***145.7%***	**24.3**	***26.8%***	**55.1**	**27.2**	***102.8%***
Gross Profit Margin (%)	***14.7%***	***13.2%***	***150 bps***	***13.4%***	***130 bps***	***14.1%***	***11.8%***	***230 bps***
Employee Expenses	1.3	0.7		1.3		2.6	1.3	
Other Expenses	3.7	2.3		2.4		6.1	3.8	
EBITDA	**25.7**	**9.5**	***171.1%***	**20.6**	***24.7%***	**46.4**	**22.0**	***110.5%***
EBITDA Margin (%)	***12.3%***	***10.0%***	***230 bps***	***11.4%***	***90 bps***	***11.9%***	***9.6%***	***230 bps***
Other Income	0.7	0.3		0.6		1.3	1.9	
Depreciation	0.9	0.3		0.8		1.7	0.7	
EBIT	**25.6**	**9.5**	***169.0%***	**20.4**	***25.1%***	**46.0**	**23.3**	***97.8%***
EBIT Margin (%)	***12.2%***	***10.0%***	***220 bps***	***11.3%***	***90 bps***	***11.8%***	***10.1%***	***170 bps***
Finance Cost	1.4	0.4		0.9		2.3	0.6	
Profit before Tax	**24.2**	**9.1**	***165.5%***	**19.5**	***23.7%***	**43.7**	**22.6**	***93.1%***
Tax	6.1	2.0		4.9		11.0	5.5	
Profit After Tax	**18.1**	**7.1**	***155.8%***	**14.6**	***23.6%***	**32.7**	**17.1**	***91.1%***
PAT Margin (%)	***8.6%***	***7.4%***	***120 bps***	***8.1%***	***50 bps***	***8.4%***	***7.4%***	***100 bps***
EPS (As per Profit after Tax)	4.23	2.29		3.42		7.65	5.54	

Standalone Income Statement

Particulars (INR Crs)	Q2 FY26	Q2 FY25	Y-o-Y	Q1 FY26	Q-o-Q	H1 FY26	H1 FY25	Y-o-Y
Revenue from Operations	**210.0**	**95.0**	***121.0%***	**180.7**	***16.2%***	**390.6**	**230.4**	***69.6%***
Construction & Other Direct Expenses	179.2	82.5		156.4		335.5	203.2	
Gross Profit	**30.8**	**12.5**	***145.7%***	**24.3**	***26.8%***	**55.1**	**27.2**	***102.8%***
Gross Profit Margin (%)	***14.7%***	***13.2%***	***150 bps***	***13.4%***	***130 bps***	***14.1%***	***11.8%***	***230 bps***
Employee Expenses	1.3	0.7		1.3		2.6	1.3	
Other Expenses	3.7	2.3		2.4		6.1	3.8	
EBITDA	**25.7**	**9.5**	***171.1%***	**20.6**	***24.7%***	**46.4**	**22.0**	***110.5%***
EBITDA Margin (%)	***12.3%***	***10.0%***	***230 bps***	***11.4%***	***90 bps***	***11.9%***	***9.6%***	***230 bps***
Other Income	0.7	0.3		0.6		1.3	1.9	
Depreciation	0.9	0.3		0.8		1.7	0.7	
EBIT	**25.6**	**9.5**	***169.0%***	**20.4**	***25.1%***	**46.0**	**23.3**	***97.8%***
EBIT Margin (%)	***12.2%***	***10.0%***	***220 bps***	***11.3%***	***90 bps***	***11.8%***	***10.1%***	***170 bps***
Finance Cost	1.3	0.4		0.9		2.3	0.6	
Profit before Tax	**24.2**	**9.1**	***166.2%***	**19.5**	***24.0%***	**43.7**	**22.6**	***93.4%***
Tax	6.1	2.0		4.9		11.0	5.5	
Profit After Tax	**18.1**	**7.1**	***156.6%***	**14.6**	***24.0%***	**32.7**	**17.1**	***91.5%***
PAT Margin (%)	***8.6%***	***7.4%***	***120 bps***	***8.1%***	***50 bps***	***8.4%***	***7.4%***	***100 bps***
EPS (As per Profit after Tax)	4.24	2.29		3.42		7.66	5.54	

Consolidated Segmental Statement

Particulars (INR Crs)	H1 FY26	H1 FY25	Y-o-Y	H2 FY25	H-o-H
1. Civil and Electrical Infrastructure:					
Segment Revenue	**217.3**	**126.5**	**71.8%**	**169.6**	**28.1%**
EBITDA	23.0	12.2	89.3%	16.8	36.9%
EBITDA Margin	***10.6%***	***9.6%***	**100 bps**	***9.9%***	**70 bps**
EBIT	22.1	11.8	87.7%	16.5	33.6%
EBIT Margin	***10.2%***	***9.3%***	**90 bps**	***9.7%***	**50 bps**
2. Civic Utilities:					
Segment Revenue	**12.1**	**70.7**	**-82.9%**	**72.6**	**-83.4%**
EBITDA	1.6	7.5	-78.0%	8.0	-79.5%
EBITDA Margin	***13.6%***	***10.6%***	**300 bps**	***11.0%***	**260 bps**
EBIT	1.6	7.3	-78.7%	7.8	-79.9%
EBIT Margin	***12.9%***	***10.4%***	**250 bps**	***10.7%***	**220 bps**

Particulars (INR Crs)	H1 FY26	H1 FY25	Y-o-Y	H2 FY25	H-o-H
3. Water Infrastructure:					
Segment Revenue	**126.0**	**33.2**	**279.8%**	**65.6**	**92.1%**
EBITDA	18.3	3.7	394.2%	7.2	153.3%
EBITDA Margin	***14.5%***	***11.1%***	**340 bps**	***11.0%***	**350 bps**
EBIT	17.6	3.6	393.1%	6.9	152.7%
EBIT Margin	***13.9%***	***10.7%***	**320 bps**	***10.6%***	**330 bps**
4. Mining Operations:					
Segment Revenue	**35.2**	-	-	-	-
EBITDA	5.1	-	-	-	-
EBITDA Margin	***14.5%***	-	-	-	-
EBIT	5.1	-	-	-	-
EBIT Margin	***14.5%***	-	-	-	-

Consolidated Balance Sheet

Equity and Liabilities (INR Crs)	Sept-25 (Unaudited)	March-25 (Audited)
Shareholders Fund		
(a) Equity share capital	21.4	21.4
(b) Reserves & Surplus	190.9	158.2
(c) Minority Interest	0.0	0.0
Total Equity	**212.2**	**179.5**
Non - Current Liabilities		
(a) Long Term Borrowings	3.7	3.0
(b) Deferred Tax Liability	0.6	0.6
(c) Long Term Provisions	0.1	0.1
Total Non - Current Liabilities	**4.4**	**3.7**
Current Liabilities		
(a) Short Term Borrowings	71.0	34.9
(b) Trade Payables		
(i) Due to Micro and Small Enterprises	0.0	0.0
(ii) Due to Others	66.3	40.8
(c) Other current Liabilities	9.1	5.1
(d) Short Term Provisions	6.0	0.9
Total Current Liabilities	**152.4**	**81.7**
Total Equity and Liabilities	**369.0**	**264.9**

Assets (INR Crs)	Sept-25 (Unaudited)	March-25 (Audited)
Non - Current Assets		
(a) Property, plant and equipment and Intangible Assets		
(i) Property, plant and equipment	19.7	19.7
(ii) Intangible Assets	0.0	0.0
(b) Other Non-Current Assets	8.8	5.9
Total Non - Current Assets	**28.5**	**25.6**
Current Assets		
(a) Investments	49.5	36.0
(b) Inventories	65.2	39.9
(c) Trade Receivables	188.8	116.9
(d) Cash and Bank Balances	1.3	10.2
(e) Short Term Loans & Advances	35.8	36.3
Total Current Assets	**340.5**	**239.3**
Total Assets	**369.0**	**264.9**

Standalone Balance Sheet

Equity and Liabilities (INR Crs)	Sept-25 (Unaudited)	March-25 (Audited)
Shareholders Fund		
(a) Equity share capital	21.4	21.4
(b) Reserves & Surplus	190.9	158.2
(c) Minority Interest	0.0	0.0
Total Equity	**212.3**	**179.5**
Non - Current Liabilities		
(a) Long Term Borrowings	3.7	3.0
(b) Deferred Tax Liability	0.6	0.6
(c) Long Term Provisions	0.1	0.1
Total Non - Current Liabilities	**4.4**	**3.7**
Current Liabilities		
(a) Short Term Borrowings	71.0	34.9
(b) Trade Payables		
(i) Due to Micro and Small Enterprises	0.0	0.0
(ii) Due to Others	66.3	40.8
(c) Other current Liabilities	9.1	5.1
(d) Short Term Provisions	6.0	0.9
Total Current Liabilities	**152.4**	**81.7**
Total Equity and Liabilities	**369.1**	**264.9**

Assets (INR Crs)	Sept-25 (Unaudited)	March-25 (Audited)
Non - Current Assets		
(a) Property, plant and equipment and Intangible Assets		
(i) Property, plant and equipment	19.7	19.7
(ii) Intangible Assets	0.0	0.0
(b) Other Non-Current Assets	8.8	5.9
Total Non - Current Assets	**28.5**	**25.6**
Current Assets		
(a) Investments	49.5	36.0
(b) Inventories	65.2	39.9
(c) Trade Receivables	188.8	116.9
(d) Cash and Bank Balances	1.2	10.2
(e) Short Term Loans & Advances	35.9	36.3
Total Current Assets	**340.6**	**239.3**
Total Assets	**369.1**	**264.9**

Consolidated Cashflow Statement

Particulars (INR Crs)	Sept-25 (Unaudited)	Sept-24 (Unaudited)
Cash Flow from Operating Activities		
Profit before Tax	43.7	22.6
Adjustment for Non-Operating Items	2.7	(0.4)
Operating Profit before Working Capital Changes	**46.4**	**22.2**
Changes in Working Capital	(65.1)	(52.6)
Cash Generated/Used from Operations	**(18.7)**	**(30.4)**
Less: Direct Taxes paid	(11.0)	(5.5)
Net Cash from Operating Activities	**(29.7)**	**(35.9)**
Cash Flow from Investing Activities	**(13.8)**	**20.5**
Cash Flow from Financing Activities	**34.6**	**10.6**
Net Increase/(Decrease) in Cash and Cash equivalents	**(8.9)**	**(4.8)**

Standalone Cashflow Statement

Particulars (INR Crs)	Sept-25 (Unaudited)	Sept-24 (Unaudited)
Cash Flow from Operating Activities		
Profit before Tax	43.7	22.6
Adjustment for Non-Operating Items	2.6	(0.4)
Operating Profit before Working Capital Changes	**46.4**	**22.2**
Changes in Working Capital	(65.1)	(52.6)
Cash Generated/Used from Operations	**(18.7)**	**(30.4)**
Less: Direct Taxes paid	(11.0)	(5.5)
Net Cash from Operating Activities	**(29.7)**	**(35.9)**
Cash Flow from Investing Activities	**(13.8)**	**20.5**
Cash Flow from Financing Activities	**34.6**	**10.6**
Net Increase/(Decrease) in Cash and Cash equivalents	**(8.9)**	**(4.8)**

Company Overview

Key Milestones

2017
Originally incorporated as partnership firm with name of "M/s Ganesh International" dated May 15, 2017

2018
Bagged a significant project in Kharagpur, West Bengal, for the construction of a shed for the power coating plant

2020
Successfully executed power substation project for state electricity board

2021
Executed more than 100 Kms of underground cabling of electrical cable using HDD method successfully

2022
Secured various significant projects including the UP Jal Jeevan Mission, an initiative of Government of India

2023
Crossed an annual turnover of ₹ 130 crores

2024
Converted from Partnership Firm to Private Company. Converted from Private Company to a Public Company. Listed on NSE SME EMERGE

2025
Strengthened focus on water infrastructure with orders worth ₹50+ crore in Odisha and ₹150+ crore in Madhya Pradesh

2025
Crossed the Market Capitalization of 1000 Crs and diversified into new segment - Mining

Experienced Management Team

Vibhoar Agrawal
Founder & CMD

He holds a Bachelor's degree in Commerce from the University of Calcutta, awarded in 2006, and has been associated with our Company since its inception.

Sudhir Ojha
Chief Financial Officer

He holds a Bachelor's degree in Commerce from the University of Calcutta, earned in 2007, and has been associated with our Company since April 19, 2024. He has 18 years of industry experience.

Radheshyam Saini
Chief Technical Officer

He holds a B.E. in Civil Engineering (1990) and brings over 30 years of experience, having led ₹3,300+ crore infrastructure projects at McNally Bharat, with deep expertise in executing complex government projects across Power, Road, Civil, and Water sectors.

Rup Kumar Bhattacharya
Chief Operating Officer

He holds a Diploma in Civil Engineering (1999) and a Diploma in AutoCAD-2000 (2003). He has 24 years of work experience and had previously worked with Hindustan Cables, NBCC (India) Ltd., Trinity Infrapark LLP, Ideal Real Estates, and Enterglobe Construction.

Diversified Business Model

Civil & Electrical Infrastructure

We are engaged in civil and electrical infrastructure projects across industrial, non-industrial, plant and warehouse, and electrical engineering segments

Civic Utilities

We undertake civic utilities, road and rail infrastructure projects, including road construction and electrification of railway overhead equipment

Water Infrastructure

We execute water infrastructure projects including pipeline networks, water treatment plants, and household connections. Notably, we are a sub-contractor in the “Har Ghar Jal Mission” in Jaunpur, Uttar Pradesh

Mining

We undertake mining projects involving operation and maintenance of heavy mining machinery, (excavators, drills, dozers, tippers)

Business Segment - Civil & Electrical Infrastructure

Power Transmission & Distribution

Backed by exceptional execution capabilities, we deliver end-to-end power transmission and distribution projects.

Scope of Services

- EHV Substation upto 400 Kv
- Gas Insulated Substations (GIS) upto 220 Kv
- Substation Automation and Remote Operation
- Transmission Line and Towers
- Transformer, Switchyard
- 132 KV Gas Insulated Switchgear at Bajkul, West Bengal
- High capacity Multi-Circuit/Bundle Conductor Lines
- Upgradation of HVDC Terminal
- High Surge Impedance Loading (HSIL) Line
- +800 Kv, 6000 MW High Capacity HVDC system
- High Temperature Low Sag (HTLS) Conductor Line
- Emergency Restoration Systems (ERS)
- Condition Based Monitoring
- Metering Solutions
- Preventive Maintenance

Rural Electrification

Leveraging our exceptional execution capabilities, we undertake rural electrification projects with excellence.

Scope of Services

Design, engineering, testing, erection and commissioning of rural electrification works including:

- Substation (new and augmentation of the existing)
- Transformers
- LT & HT Cabling
- Lighting Systems
- Control & Relay Panels
- Procurement and Installation of Distribution Lines
- Household Connections
- Metering & Billing





Business Segment – Civic Utilities

Civic Utility Works

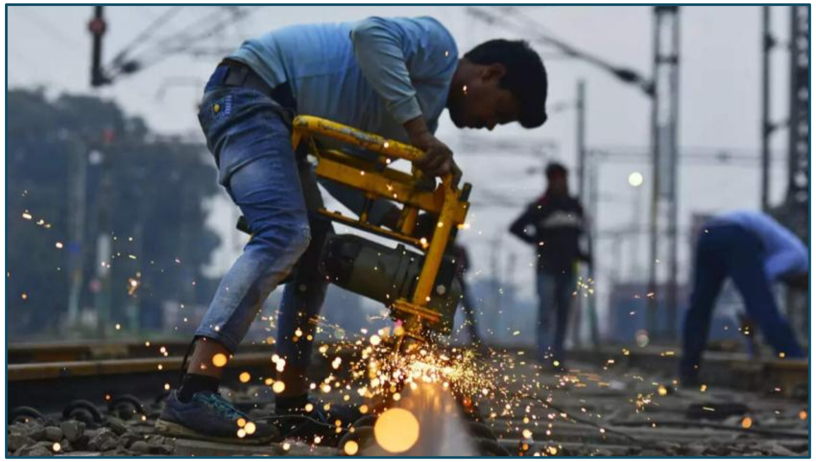
Ganesh Infraworld Ltd has been closely associated with Indian Railways for several years, executing comprehensive rail infrastructure projects - from survey and design to final commissioning - on an EPC basis.

Our expertise spans electrification, signaling, civil works, and more. With a strong base of advanced equipment, cutting-edge software, and skilled manpower, we are well-equipped to handle large-scale, capital-intensive railway projects.

Scope of Services

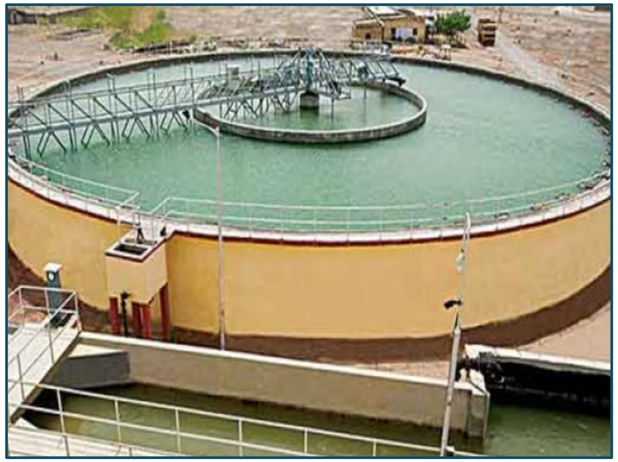
Work taken up includes

- Survey, fixing of alignment, and designing Road and Railway.
- Embankment and cuttings for Road/Rail.
- Bridges (Major/Minor including ROB/RUB) for Rail/Road.
- Steel girder fabrication and erection.
- Laying of ballast and concrete sleepers and rails i.e. track laying (Manually & Mechanically).
- Flash butt welding for long rails at site.
- Signaling and electrification of Railway Yards.
- OHE and General Electrification of Railway works.
- Maintenance of railroads and rail infrastructure
- Allied services such as service buildings, railway stations and terminals
- Urban railways on elevated sections.



Business Segment - Water Infrastructure

End-to-End Water Solutions - From Source to Supply | Providing complete water cycle with a focus on saving water



Water Treatment Plant

We are equipped with the expertise, infrastructure and resources to design, construct operate and maintain large scale water treatment plants (WTPs).

Scope of Service:

- Design, planning and construction of flocculation & filters, pre-ozonization, chemical dosing, lamella settling, sludge & pulsating beds, and single/multi layer filtration.

Our approach extends to industrial water refining, supporting sustainable water access for communities and industries alike.

Pumping Station

We are equipped to develop and implement energy-efficient pumping stations for water supply, irrigation, wastewater, and stormwater drainage, tailored to meet the needs of cities, towns and rural areas.

Scope of Service:

- Design, planning, installation, and commissioning of various pumping systems, including horizontal, vertical, submersible, hydro-pneumatic, metallic volute, and sewage pumps.

Our comprehensive approach includes ongoing operation and maintenance services, ensuring reliable performance and sustainable water management solutions.

Pipeline

We offer comprehensive solutions in the design, supply, laying, joining, testing, and commissioning of bulk and distribution pipeline networks for domestic and industrial water supply.

Scope of Service:

- Design, planning, laying, joining, and commissioning of pipelines made from Mild Steel, Ductile Iron, HDPE, PVC, GRP, RCC, and BWSC.

With expertise in managing large scale pipeline projects – are equipped to handle cross-country pipeline of any length and size, up to 4000mm diameter cross diverse terrains.

Business Segment - Mining Operation

Mining Operations

We offer comprehensive operation and maintenance (O&M) services for large mining equipment fleets — including excavators, drills, dozers, graders, tippers, water sprinklers, and pumps.
The scope covers routine and preventive maintenance, major repairs, supply of spares and consumables, and deployment of skilled manpower to ensure safe, efficient, and continuous mine operations in compliance with statutory standards.

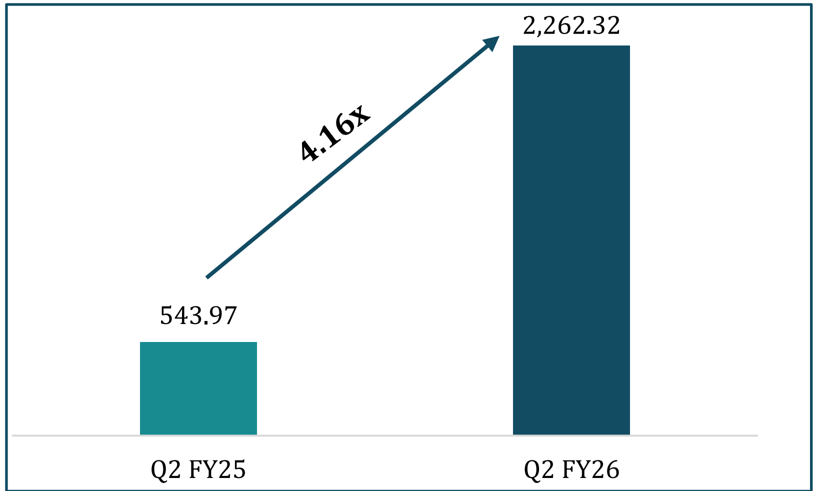
New Landmark Mining Order in Madhya Pradesh

Order Value: ₹708 crore

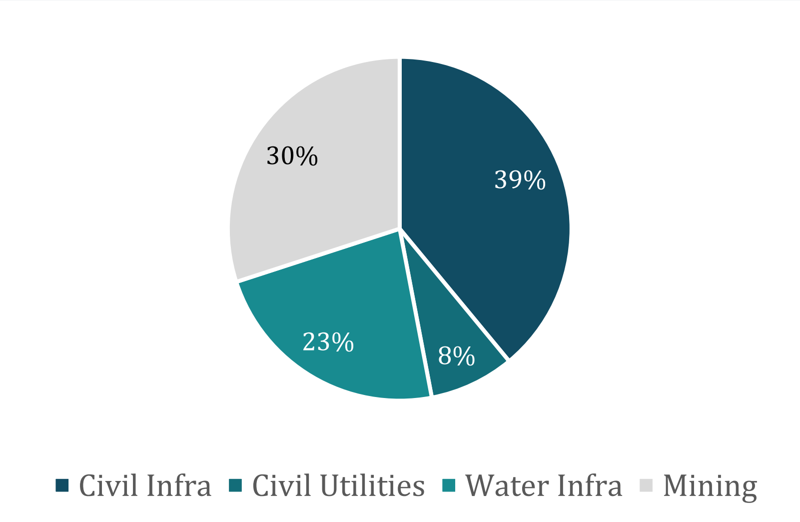
This milestone marks Ganesh Infraworld's **strategic entry** into the **mining services domain**, expanding its EPC capabilities and strengthening its presence across India's core infrastructure ecosystem - in alignment with the nation's vision for resource development and sustainable growth.

Strong Pan-India Presence

Growing Order Book (In Crs)



Order Book Bifurcation



*As on 30th September 2025

Delivering Excellence Across Clients

GANESH INFRAWORLD LTD.

WELSPUN ENTERPRISES
Infrastructure and Energy

KEI
Wires and Cables
The power behind the power™

एन बी सी सी
NBCC
A Navratna CPSE

VOLTAS
A TATA Enterprise

TATA

एन सी एल
NCL

MARUTI SUZUKI

पावरग्रिड
POWERGRID

बृहन्मुंबई महानगरपालिका
Brihanmumbai Municipal Corporation

एनटीपीसी
NTPC
A Maharatna Company

suez

KEC
KEC INTERNATIONAL LIMITED

PRADHAN MANTRI GRAM SADAK YOJANA

Webel
opportunities infinITe

Shapoorji Pallonji

STERLING & WILSON

HIDCO
WEST BENGAL HOUSING INFRASTRUCTURE DEVELOPMENT CORPORATION LTD

adani

Dalmia
Bharat Group

BAJAJ
Bajaj Electricals Ltd

NAVAYUGA

Har Ghar Jal
Jal Jeevan Mission

EIL
A Navratna Company

WATCO

इंडियनऑयल
IndianOil

Bharat Petroleum

हिन्दुस्तान पेट्रोलियम
HP

Ongoing Projects

Installation of Transformer & Switchyard, West Bengal

Train Control Communication System Work for Southeastern Railway

Mining Project (Kandoi Transport)

Sewerage network & pumping station work in Bhubaneswar, Odisha

Hydrotest Checking at Lingipur

Civil Works Project

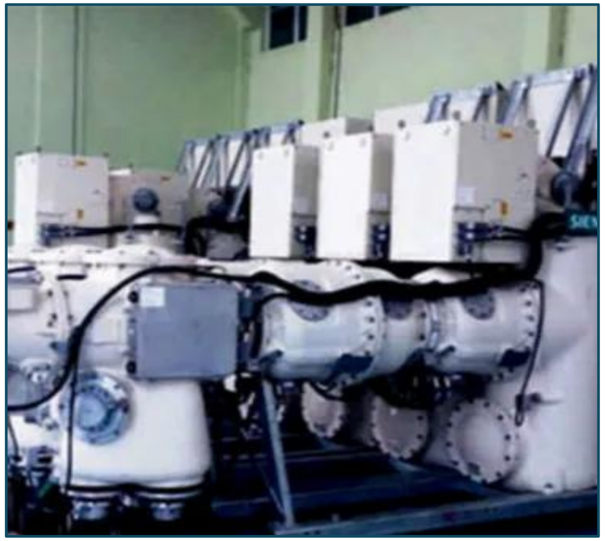
Jal Jeevan Mission, Uttar Pradesh

Har Ghar Jal
Jal Jeevan Mission

Civil Work - NH-2, Varanasi-Aurangabad

Completed Projects

Supply & Installation of Gas Insulated Switchgear, West Bengal



400 KV DC Twin Moose Transmission Line, Chittorgarh to Bhilwara

Laying of HDD, Assam

Power Supply for Rural Electrification, Bokaro, Jharkhand

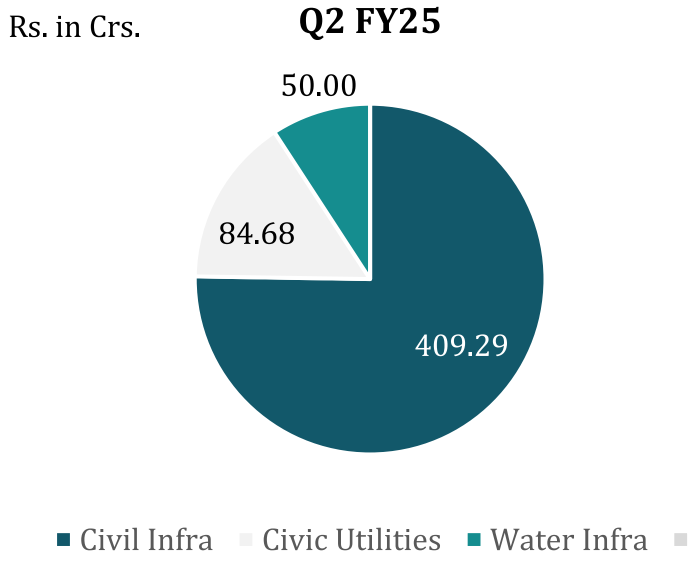
RCC Overhead Water Tank, Hazaribagh, Jharkhand

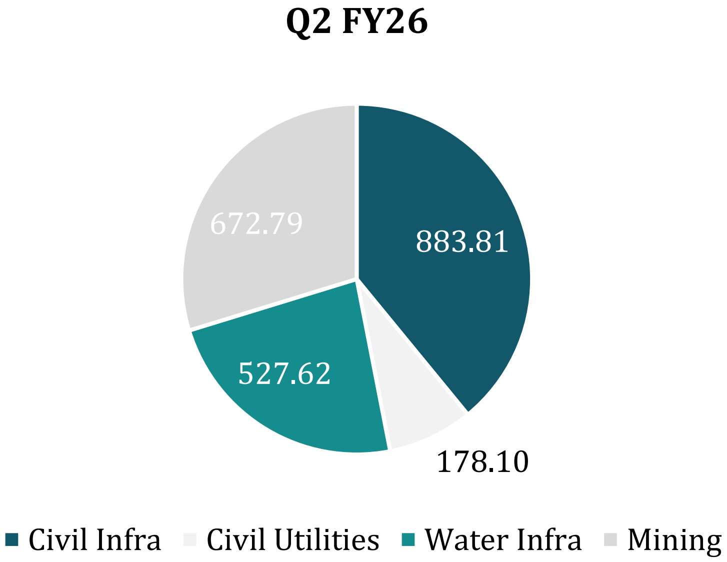
Leak Detection & Rehabilitation Feasibility, West Bengal

Water Infrastructure – Powering Tomorrow's Progress

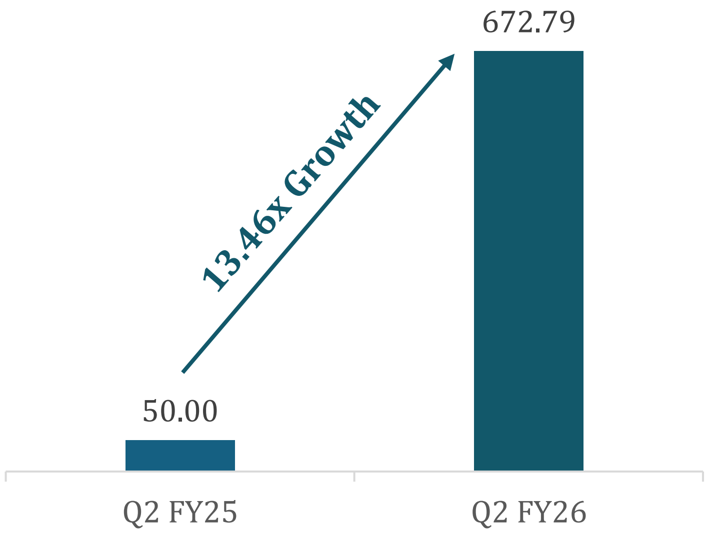
In the Water segment, our enhanced execution capabilities and consistent on-time project delivery have positioned us as a trusted partner, leading to repeat orders and strong revenue growth. By Q2 FY26, we achieved a remarkable 13.46x Y-o-Y growth in our water infrastructure order book.

Strategic Realignment Towards High-Growth Water Infrastructure Projects, While Driving Sustained Expansion Across All Core Segments





Consistent Strengthening of Water Infrastructure Orders



Recently Onboarded Projects:

- Work Contract for Earthwork and excavation for sewage treatment infrastructure at Dharavi STP, Mumbai – Value: 203.83 crores.
- Design and turnkey execution of two sewerage treatment plants with 5-year O&M along the Doodh-Ganga Nallah corridor (Baghi-Mehtab–Allochi Bagh and Chadoora–Baghi Mehtab) in Jammu & Kashmir – Value: 105.77 crores.

Industry Overview

Indian Infrastructure Story: Growth and Opportunities

Civil & Electrical Infrastructure Projects

- **Smart Cities Mission:** Over 100 smart cities driving urban transformation.
- **Renewable Energy Expansion:** India among the top 5 nations in solar and wind energy.
- **Electrification & Power Grids:** Strengthening national grid connectivity.
- **Infrastructure Digitalization:** Smart metering, automated systems, and AI-driven energy distribution.

Civic Utilities

- **Highway Expansion:** Bharatmala project aims to develop 34,800 km of highways.
- **Expressways & Logistics Corridors:** Strengthening freight movement and reducing transit time.
- **Railway Modernization:** 100% electrification target by 2030; **Metro & Urban Transit Systems:** Metro network expansion in over 20 cities, integrating with urban transport.

Water Infrastructure Development Projects

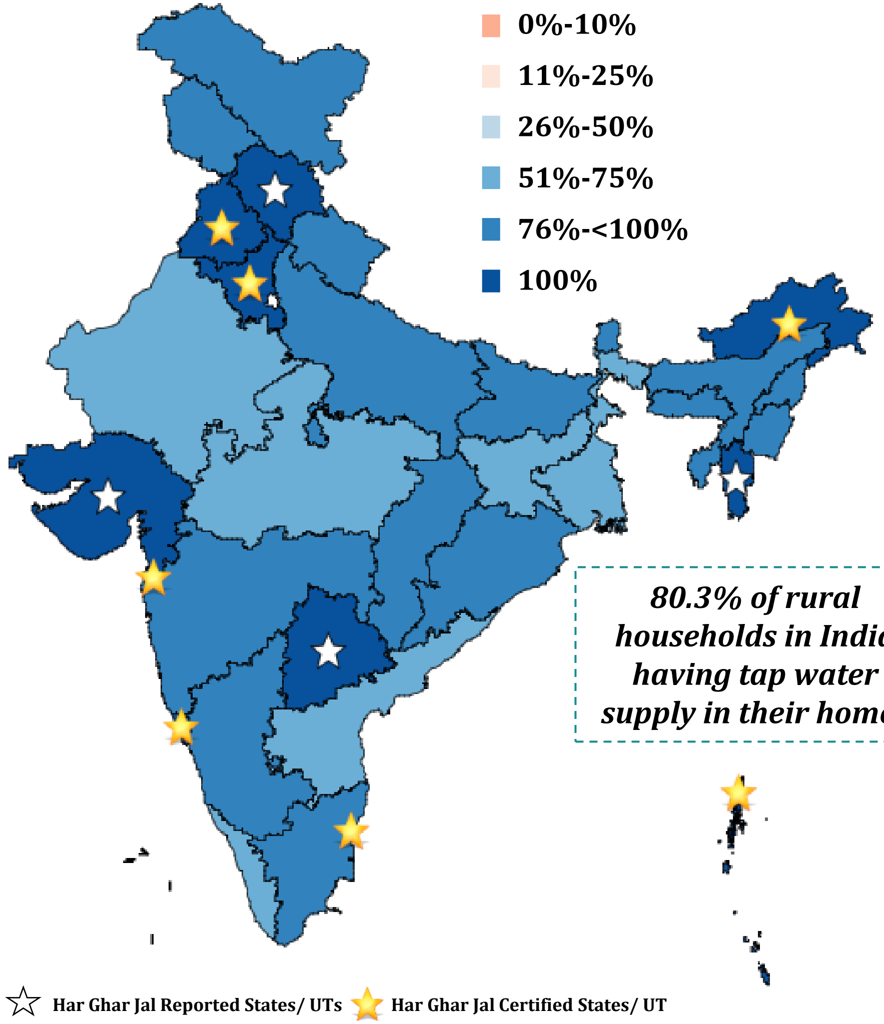
- **Jal Jeevan Mission:** Extended till 2028, focusing on quality rural water supply infrastructure.
- **River Interlinking Projects:** Enhancing irrigation and water conservation.
- **Smart Water Management:** Digital monitoring and AI-based leak detection systems.
- **Wastewater Treatment & Recycling:** Expansion of sewage treatment plants and water conservation projects.

Government Initiatives

- In the **Union Budget 2025-26** the infrastructure capital investment outlay has been increased to **₹ 11.21 lakh crore**.
- **Infrastructure ministries** to create a 3-year pipeline for PPP projects, supported by the IIPDF.
- **INR 1.5 lakh crore** in 50-year interest-free loans to states for capital expenditure.
- **Asset Monetization Plan (2025-30)** to unlock **INR 10 lakh crore** for reinvestment in new projects.
- **Urban Challenge Fund of INR 1 lakh crore** to support governance reforms, urban land planning, and water sanitation projects.
- **Capital expenditure increase:** Rising from ₹2.5 lakh crore in FY15 to ₹11.11 lakh crore in FY25.
- **State capital expenditure surge:** From ₹3.5 lakh crore in FY15 to ₹8.7 lakh crore in FY24.
- **Focus on PPP Models:** Expanding public-private partnerships in infrastructure projects.

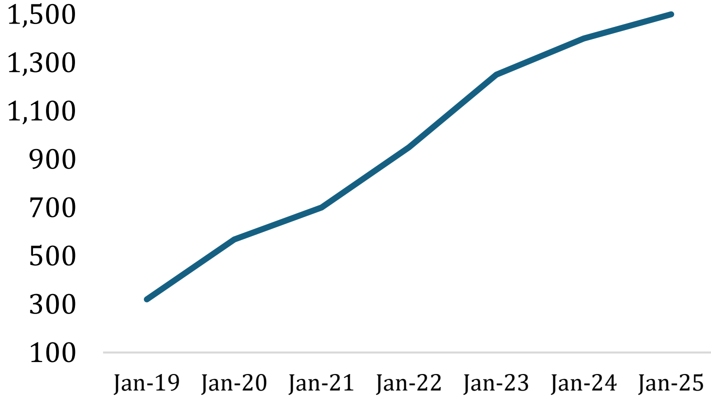
Water Infrastructure Industry Growth

Tap Water Supply in Households as on 31st March 2025

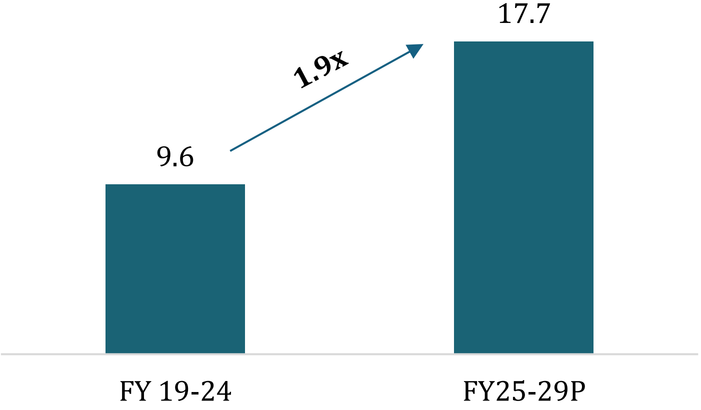


80.3% of rural households in India having tap water supply in their homes

Progress: Households provided with tap water supply



Investment in Water Sector in India (Irrigation + WSS)



Status of tap water supply in rural homes

Total number of households (HHs) **19,36,58,641**	**Households with tap water connections as on 15 Aug 20193,23,62,838 (16.71%)**
Households provided with tap water connection since launch of the Mission **12,34,50,009 (76.54%)**	**Households with tap water connections as on 31st March 2025** **15,58,12,847 (80.46%)**

Source : Jal Jeevan MissionDepartment of Drinking Water & Sanitation Ministry of Jal Shakti

Mining: A Key Driver of India's Growth

Key Indicators

- **Sector Contribution:** The Mining industry contributes approximately 1.8% to India's GDP, with potential to reach 2.5% by 2030 through ongoing reforms and investments
- **Robust Growth:** 19% CAGR projected for the sector until 2030
- **Economic Contribution:** Expected to add ₹8.5 lakh crore (US$ 99.3 billion) to the Indian economy by 2030
- **Employment Generation:** 20 million jobs projected by 2030

Government Initiatives

- **Mines and Minerals (Development and Regulation) Amendment Act, 2023 -** Streamlines mining regulations, introduces Exploration & Composite Licenses. Rationalizes royalties and strengthens environmental safeguards.
- **National Critical Mineral Mission (NCMM)-** Union Cabinet has approved the (NCMM) in January 2025 with an expenditure of Rs. 16,300 crore over a period of seven years, from FY 2024-25 to 2030-31.

Major Mining States in India

- **Andhra Pradesh**
- **Jharkhand**
- **Odisha**
- **Rajasthan**
- **Karnataka**
- **Madhya Pradesh**
- **Maharashtra**

Strategic Overview

Foundational Competencies Driving Execution Excellence

Sustained Demand with High Repeat Orders from Key Industry Players

- Strong revenue visibility and sustainable growth prospects position the company well to create long-term value for shareholders.
- Efficient and timely execution capabilities help the company consistently win repeat business from contractors and major EPC players.

One-Stop Solution for End-to-End Infrastructure Execution

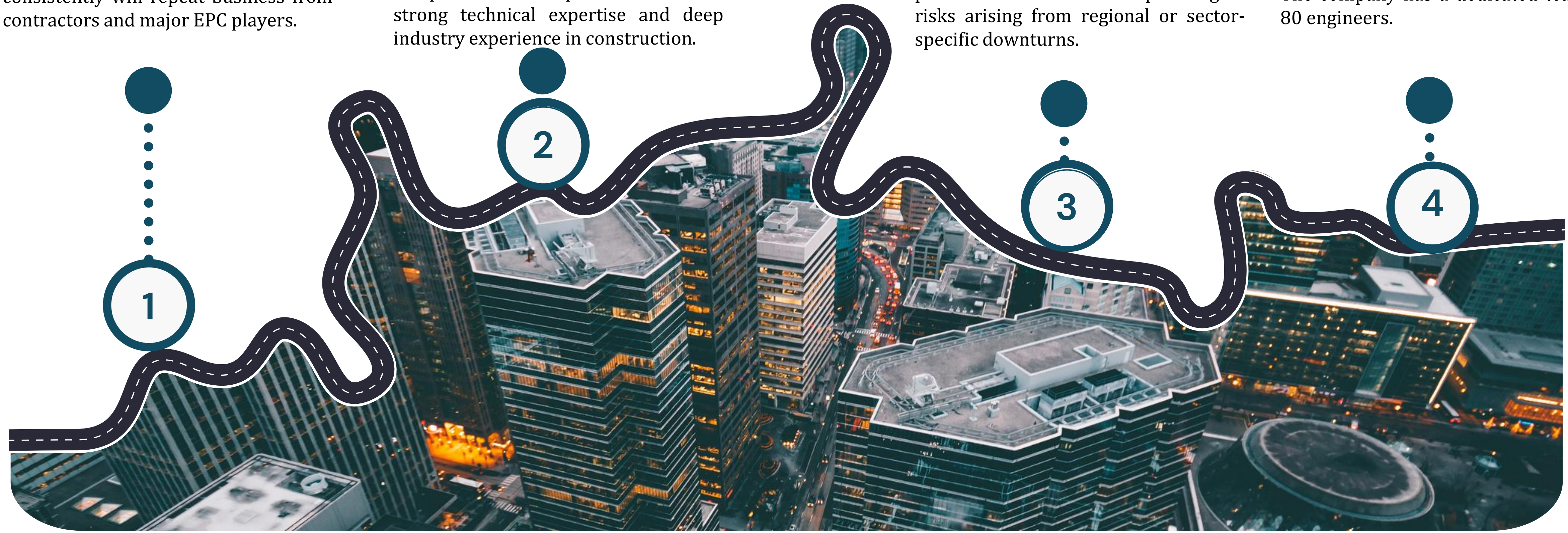
- Ganesh Infraworld Ltd delivers customized, end-to-end construction solutions by combining its strengths in design, engineering, and project execution.
- The promoter and leadership team comprise seasoned professionals with strong technical expertise and deep industry experience in construction.

Versatile Infrastructure Delivery Spanning Key Regions of India

- The company has a proven track record of executing a wide array of construction projects, including industrial, residential, and commercial developments.
- A geographically diverse project portfolio across India helps mitigate risks arising from regional or sector-specific downturns.

Proven Promoter with a Visionary, Energetic Management Team

- The leadership team, led by our Promoter Mr. Vibhoar Agrawal, brings strong qualifications and extensive experience in infrastructure projects, ensuring timely execution and sustained client relationships.
- The company has a dedicated team of 80 engineers.



Core Business Strategies Driving Future Growth

01 Strengthening Relationships Through Proven Execution

- Focus on expanding relationships with existing customers by delivering projects on time and to high-quality standards.
- Leverage experience in government and non-government projects to secure contractor roles for large-scale infrastructure projects.
- Reinforce partnerships with infrastructure, engineering, and construction companies, strengthening trust for repeat orders.

02 Expanding Execution Capabilities

- Utilize a diverse portfolio and strong relationships with reputed companies across India to access emerging infrastructure opportunities.
- Expand operations into new geographical regions to optimize costs and broaden revenue sources while reducing risks.
- Enhance execution capabilities by leveraging a network of engineers, technical personnel, and an ecosystem supporting resource supply.

03 Direct Engagement with Government Projects

- Pursue direct procurement of government and public sector projects to increase profitability and build stronger industry credentials.
- Leverage successful subcontractor roles in past government projects to bid directly for government contracts.
- Strengthen the company's reputation and increase reliance on its execution capabilities through direct government engagements.

04 Optimizing Working Capital for Financial Growth

- Focus on efficient working capital management to maintain operational flexibility and financial health.
- Improve cash flow management by optimizing receivables and negotiating favorable terms with suppliers.
- Use proceeds from the Issue to finance long-term working capital, expand operations, and secure larger projects.

Life at Ganesh

Life at Ganesh

Christmas Celebrations

Ganesh Chaturthi Celebrations

Award Ceremony

Holi Celebrations

Annual Meet

Women’s Day Celebrations

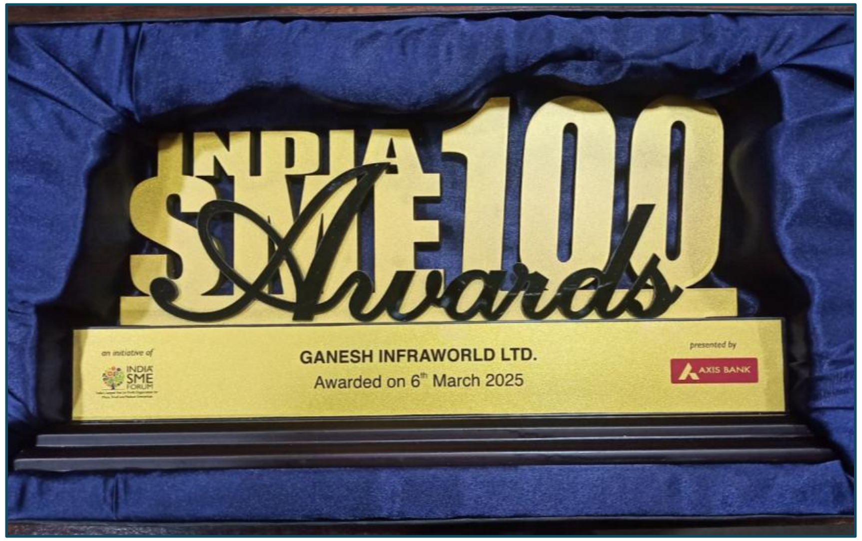
Employee Get Together

Birthday Celebrations

Giveaways & Community Impact

Consistent Recognition Across Industry Platforms

Awards & Accreditations



Thank You

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